

UNITED STATES DISTRICT COURT
for the

Southern District of New York

U.S. BANK, NATIONAL ASSOCIATION, in its capacity as Trustee, JOSHUA N. TERRY, AND ACIS CAPITAL MANAGEMENT, L.P.)	
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<i>Plaintiff(s)</i>))
v.)	Civil Action No. 1:21-CV-11059 (GHW)
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THE CHARITABLE DONOR ADVISED FUND, L.P., CLO HOLDCO LTD., AND NEXPOINT DIVERSIFIED REAL ESTATE TRUST)
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<i>Defendant(s)</i>))

SUMMONS IN A CIVIL ACTION

To: *(Defendant's name and address)* Counter-Defendant:
 Brigade Capital Management, LP
 c/o Donald E. Morgan, III
 399 Park Avenue, 16th Floor
 New York, NY 10022

A lawsuit has been filed against you.

Within 21 days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are:

Mazin A. Sbaiti
 Sbaiti & Company PLLC
 2200 Ross Avenue, Suite 4900W
 Dallas, TX 75201

If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.

CLERK OF COURT

Date: 5/3/2023

/s/ J. Gonzalez

Signature of Clerk or Deputy Clerk



Civil Action No. 1:21-CV-11059 (GHW)

PROOF OF SERVICE*(This section should not be filed with the court unless required by Fed. R. Civ. P. 4 (l))*

This summons for (*name of individual and title, if any*) _____
 was received by me on (*date*) _____.

I personally served the summons on the individual at (*place*) _____
 _____ on (*date*) _____; or

I left the summons at the individual's residence or usual place of abode with (*name*) _____
 _____, a person of suitable age and discretion who resides there,
 on (*date*) _____, and mailed a copy to the individual's last known address; or

I served the summons on (*name of individual*) _____, who is
 designated by law to accept service of process on behalf of (*name of organization*) _____
 _____ on (*date*) _____; or

I returned the summons unexecuted because _____; or

Other (*specify*): _____

My fees are \$ _____ for travel and \$ _____ for services, for a total of \$ 0.00 _____.

I declare under penalty of perjury that this information is true.

Date: _____

*Server's signature**Printed name and title**Server's address*

Additional information regarding attempted service, etc: